AMENDMENT REQUEST

Utah State Charter School Board

Charter schools are public schools governed by independent boards and held accountable to a legally binding written contractual agreement with their chartering entity. The Utah State Charter School Board (SCSB) is a statutory chartering entity charged with authorizing, monitoring, evaluating, and holding accountable charter schools to compliance with federal and state laws, rules, and regulations, and their contractual agreement. If a time comes when a charter school governing board requires a change to its charter, then the contractual agreement may be modified by mutual agreement of the chartering entity and the governing body of the school.

Amendment requests, including all required attachments and supporting documentation, are due electronically no later than three weeks prior to the upcoming State Charter School Board meeting. A schedule of State Charter School Board meetings can be found at http://schools.utah.gov/charterschools/State-Charter-School-Board.aspx. Incomplete requests will not be considered.

Prior to inclusion on the agenda, the State Charter School Board recommends charter school governing boards schedule an appointment with Charter School Section staff to discuss the request and provide clarification to any staff questions. Appointments can be scheduled by emailing marlies.burns@schools.utah.gov

1. Charter School GREENWOOD CHARTER SCHOOL

   Website greenwoodcharter.org

   Board Chair Stephanie Howerton Email showerton@greenwoodcharter.org

   School Administrator Jessie Kidd Email jkidd@greenwoodcharter.org

2. The charter school is located in which school district? Weber

3. Name(s) and title(s) of district personnel to whom you provided a copy of your entire amendment request, as well as the date of contact.

   Submitted to Jeff Stephens (person) who works at Weber School District on January 8, 2016 (date).

4. Duly elected or appointed governing board members of the school, with titles.

   Stephanie Howerton, President
   Janette Burnett, Vice
   Jayme Nay, Treasurer
   Carey Lloyd, Trustee
   Gina McInelly, Trustee
   Susan Snyder, Trustee

5. School mission and purpose(s) (limited to one page):
The mission of GreenWood is to provide a quality, holistic education to all students by providing opportunities for them to be active, knowledgeable, creative, and conscientious individuals. GreenWood inspires a healthy balance in life through experiential learning, healthy eating habits, exercise, personal discovery, service learning, and environmental stewardship. Our *vision* is that every GreenWood student will gain an understanding and appreciation for all aspects of their life. To accomplish our vision GreenWood will model its services after six core HEALTH values:

Healthy Habits. At GreenWood we are interested in getting kids back to being kids. Our objective is to get the kids outside and back in touch with nature by giving them the opportunities to play and exercise and the knowledge to make positive choices that will keep their bodies healthy. Instead of sitting behind desks for an entire school day, our students will be able to move and be active within the classroom. GreenWood will promote the "Prescription for Health" model that was created by a local pediatrician, Dr. Carey D. Lloyd, MD. GreenWood will use this model as a guide to help students learn the importance of choosing a healthy lifestyle. GreenWood will provide opportunities throughout the school day for students to meet these goals. We will also use this model as an assessment tool.

Environmental Stewardship. Students at GreenWood will learn various ways in which to care for the environment such as recycling and the use of solar power. Through partnerships with local environmental education providers, GreenWood will provide opportunities for teachers, students, and the community to get involved in being stewards of the earth. As described in more detail below, GreenWood's building will serve as a teaching tool as well as its outdoor classrooms and green school yard.

Achievement. Academic achievement is vital for the success of the students as well as the school; therefore we will use the Expeditionary Learning (EL) model which research has shown helps improve student test scores. Our group settings within the classroom will provide opportunities for students to actively participate and listen to each other and we will teach them how to give constructive feedback. Although academic achievement is our priority, we will also strive to help our students achieve personal goals in all areas of their lives.

Leadership. At GreenWood we will inspire our students to be effective leaders through cooperation and collaboration with others. Our students will be taught the importance of both being a leader and the importance and satisfaction of being a contributing member of a group. Students will be guided by their teacher but they will also be encouraged to use their independence and also work together as a team. Teaching students these skills will boost confidence and leadership abilities.

Thinking Creatively. We want our students to be more than just passive learners so we will inspire our students to think through situations to find creative and innovative solutions. Working in groups will be one way in which students can collaborate and share their individual talents to create positive outcomes.

Honoring Diversity. GreenWood will educate students about appreciating differences in each other and how these unique differences make everyone an important part of our community. Our students will be taught to be respectful, courteous, and compassionate towards themselves and others. We will teach students about the positive power of words and actions and how it affects their environment around them.

Teachers at GreenWood will utilize the Expeditionary Learning model as a tool for teaching students in their classroom. This model provides students with an environment where they can be active participants in the classroom by using a hands-on and collaborative framework for learning. It is our intent at GreenWood to educate our students about the importance of their physical, mental, social, and emotional well-being so as they step out into the world, their experience grows deeper, connections are made and become more meaningful.

6. Requested amendment to charter (check all that apply). Provide requested details and supporting documentation in Attachment 1. If the request requires a budget, include it as Attachment 2. If the governing board has developed a corrective action plan, include it as Attachment 3. *Requires Utah State Board of Education (USBE) Approval (2 months)*

_____ **Change to school mission or purpose(s).** Include a redline version showing new additions and ~~removed language~~ in school mission and/or purpose(s). Describe the process the governing board followed when making this decision, as well as why a change to mission and/or purpose(s) is necessary for the governing board to meet the terms and conditions in its contractual agreement.

_____ **Waiver from Board Rule** _____(include rule number and title). Describe why the waiver is necessary to meet the mission of the school and help the governing board meet the terms and conditions in its contractual agreement.

_____ **Expansion of student enrollment.** Indicate the number of students in grade K, 1 – 6, 7 – 8, and 9 – 12 being requested. Describe whether or not this expansion of student enrollment will require a new facility or a significant structural change to an existing facility (i.e., requires a USOE facility project number)? If so, provide a detailed facility plan (e.g., floor plans, date when the documents pertaining to the financing of the facility project will be submitted to USOE for advice, date when the necessary pre-construction documents will be submitted to USOE for a project number, date the facility project will be completed, etc.). Also provide a copy of the projected budget for all years where student growth is planned.

New students requested (duplicate grade band enrollment information for all school years that new students are requested)

SY_____ Grade K: _____ Grades 7 – 8: _____
Grades 1-6: _____ Grades 9-12: _____

___X__ **Expansion of grade levels served, if requested grades will include students in different weighted pupil unit grade level category.** Indicate the new grade levels being requested. Describe whether or not this expansion of grades served will require a new facility or a significant structural change to an existing facility (i.e., requires a USOE facility project number)? If so, provide a detailed facility plan (e.g., floor plans, date when the documents pertaining to the financing of the facility project will be submitted to USOE for advice, date when the necessary pre-construction documents will be submitted to USOE for a project number, date the facility project will be completed, etc.). Also provide a copy of the projected budget for all years where grade level expansion is planned.

New grades requested – check all that apply (duplicate information for all school years that new grades are requested)

SY_____ Grade K: _____ Grades 7 – 8: ____X___
Grades 1-6: _____ Grades 9-12: _____

This grade expansion would not require an expansion of facility.

_____ **Revolving Loan.** If school is recommended by the Charter School Revolving Account Committee for a loan, then the recommendation requires both SCSB and USBE approval. Loan documentation to the SCSB and USBE will be provided by Charter School Section staff. No additional documentation is required.

Requires State Charter School Board Approval with discussion at meeting (1 month)

_____ **Change to educational program or methods of instruction.** Provide supporting documentation of new, evidence-based choice, as well as anticipated improvement in student performance.

_____ **Relocating to a new school district** (operational school) **or municipality** (planning school). Operational schools must provide evidence supporting the decision to move, including the projected impact on enrollment. Planning schools must provide a detailed market analysis of newly proposed location, including corresponding capital facility plan and revised budget for the planning year and first three operational years.

_____ **Matriculation agreement.** Describe the purpose for the matriculation agreement and provide a copy of the school's proposed matriculation agreement signed by all participating charter school(s).

Requires State Charter School Board Approval via consent calendar (1 month)

_____ **Change to contractual agreement performance measures.** Include a redline version showing new additions and ~~removed language~~ in contractual agreement performance measures and provide supporting documentation for the requested change.

_____ **Postponement of opening year.** Describe the reason for postponing the school's opening year. Provide a copy of the revised budget for the planning year and first three operational years. Include additional supporting documentation as necessary.

_____ **Change to Bylaws specific to number of board members or board member election / appointment process.** Include a redline version showing new additions and ~~removed language~~ in Bylaws.

Requires Executive Director approval (up to 1 month)

_____ **Change name of school.** Provide the school's proposed new name and provide a statement of understanding of requirement to submit paperwork for and receive change of name with IRS.

_____ **Decrease grades served or student enrollment.** Summarize the governing board's discussion that led to the decision to reduce grade levels or number of students served.

_____ **Technical corrections.** Include a redline version showing new additions and ~~removed language~~. Technical corrections include changes such as spelling, grammar, title for school employees, name of committees / groups, etc. It may also include re-ordering sections of the application for improved readability and use by the governing board.

_____ **Acceleration of approved growth model, with no additional students.** Briefly describe the need for an acceleration of growth model approved for a future school year.

_____ **Other.** Please describe amendment requests that do not fall into any identified category above. Provide details and supporting documentation as appropriate. Additional information may be requested following review and request may require SCSB or USBE approval.

7. Complete *Minimum Standard* and *Charter Contractual Agreement Goal* tables and provide statement of school adherence to State Charter School Board minimum standards and charter agreement, as found in R277-481 and contractual agreement, respectively. If the school is not meeting any of the SCSB minimum standards or any of its charter contract agreement goals, include governing board corrective action plan as appropriate as Attachment 3. (Corrective action plan(s) limited to two pages.)

The GreenWood Charter School Board adheres to SCSB minimum standards and as described in the tables below, our GreenWood Charter Goals.

Minimum standards

Indicator – Board performance & stewardship			
Measure	**Metric**	**Performance 2014**	**Performance 2015**
Ethical conduct	Number of board violations of statute, State Board rule, or charter agreement as of date of amendment request submission.	NA	None
Regulatory and reporting compliance	Percentage of teachers properly licensed and endorsed for teaching assignment as of date of amendment request submission.	NA	100%
Regulatory and reporting compliance	Percentage of employees and board members with completed criminal background checks as of date of amendment request submission.	NA	100%

Indicator – Financial performance and sustainability			
Audit findings or recommendations	Number of material findings, financial condition findings, or repeated significant findings in prior fiscal year	NA	None
Current assets to total annual operating expenses	Current Assets ÷ (Total Annual Operating Expenses ÷ 360)	NA	NA Planning Year

Charter Contractual Agreement goals

	Instructions: Insert all charter school goals found in your charter agreement with the State Charter School Board which are not found in other indicator areas. Make certain to include the section and page number where these measures, metrics, and board goals can be found. Also, include the fiscal year for the board performance value. Insert rows as needed.

- *Indicator: Upholding mission and purpose* — ***SECTION 1: Page 5***

Measure	Metric	Board Goal	Current Data
Participation in Prescription for Health Model	Percentage of students in grades K-6 participating in the Prescription for Health Model.	90% of students participating and meeting at least 3 of 5 steps.	*90% of families participating, calculating data from 1st Term. (Including 3000 hours of family volunteerism!)*
Utah Core Curriculum State Standards (CCSS)	Percent of students meeting grade-specific standards in math and reading as documented by planned observational assessment and portfolio work samples	80% of children will meet each individual Core Curriculum State Standard	*Teachers work with the School Director to provide standards-based planning for the their instruction, tying students achievement to State Standards. Students grades 3-6 will take SAGE Interim in early Feb.*
Service Learning Capstone	Presentation, portfolio, and documented service hours completed outside of school	100% of all 6th grade students will complete GreenWood's service learning capstone	*Service Day on Dec. 18th. Service Capstone with graduation this Spring.*
Parental participation	Percentage of families participating in school programs	50% of families participating	*44% of families have logged over 3000 hours of volunteering. GreenWood actively supports family and community involvement with monthly Family Events including HEALTH Expo, Giving Nights and education/ service events.*

Indicator – Student achievement level			***SECTION 9: Page 124***
Measure	**Metric**	**Board Goal**	**Current School Data**
Student Proficiency levels on Language Arts State Test	Percentage of students scoring at proficiency	75% 1st year operations, 78% in 2nd year, and 81% by 3rd year.	*Monthly writing/ ELA assessments. We meet with Grove Teachers monthly with Intervention, IEP and Admin for DATA, RtI and strategic instructional planning to support student growth and teacher development. Students in Grades 3-6 will take Interim SAGE Assessments in February to provide meaningful feedback for deliberate instruction prior to the May SAGE*
Student Proficiency levels on reading fluency	Students meeting benchmark associated with reading on grade level on the midyear DIBELS Next Composite	85% of students in grades 1-3 reading on grade level.	BOY Dibels 1-3rd grades: 67%

Student Proficiency levels on Math State Test	Percentage of students scoring at proficiency	72% in 1st year operations, 75%, in 2nd year, and 78% by 3rd year.	*Using the SAXON math program, math assessments are administered every 5 lessons. Assessments are reviewed for student understanding weekly during Grove planning meetings and Monthly DATA meetings with admin, intervention and IEP staff. Students in Grades 3-6 will take Interim SAGE Assessments in February to provide meaningful feedback for deliberate instruction prior to the May SAGE Our teachers work with a team of math mentors from USU to provide in-class support for Grove Math action research projects and professional development in conceptual understanding of math. This work was published in the UCTM annual publication and we presented at this year's annual conference. We are working with Freedom Academy and USU to write an MSP grant for long-term support of pedagogical content knowledge (PCK) for our teachers.*
School Accountability for Student Achievement UCAS	Total points earned on UCAS	550	*Working with our teachers to monitor and support the growth and progress of each of our students.*

Student Proficiency level Science State Test for 4-6 grades	Percentage of students scoring at proficiency	72% in 1st year operations, 75%, in 2nd year, and 78% by 3rd year.	*Schoolwide Science Fair on Feb 24th supported with after school science enrichment. Students in Grades 4-6 will take Interim SAGE Assessments in February to provide meaningful feedback for deliberate instruction prior to the May SAGE Administration.*

Indicator – Student attendance and reenrollment			***SECTION 2: Page 15***
Measure	**Metric**	**Board Goal**	**Current Data**
Student attendance rate	Percentage of students attending target number of days (163 school days)	90%	99.6%
Within year enrollment rate	Percentage of students continuously enrolled	96%	97%
Year-to-year reenrollment rate	Percentage of students re-enrolled from one year to the next	86%	99% have committed to returning next year to GW
Continuous reenrollment rate	Percentage of students continuously enrolled for all available years	80%	99% have committed to returning next year to GW

Indicator – Financial Performance and Sustainability			***SECTION 6: Page 52***
Measure	**Metric**	**Board Goal**	**Current**
Current ratio	Current Assets ÷ Current Liabilities	1.25	1.64

Debt ratio	Total Liabilities ÷ Total Assets	< .9	.64
Occupancy costs	Facility Costs ÷ Total Operating Revenues	FY 1-3: <22% FY 4+: <20%	18%
Maintain applicable bond covenants	No Default Certification, Audited Financial Statements	100%	NA
Current assets to total annual operating expenses	[Current Assets ÷ (Total Annual Operating Expenses ÷ 365)]	Minimum 45 days cash on hand.	66
Adherence to Budget	(Budgeted expenditure - Expenditure) / Budgeted	<3%	.55%

8. Additional information you would like the SCSB to consider:

GreenWood seeks to expand to 7th and 8th grades to expand the reach of GreenWood's mission of supporting the academic, behavioral and physical growth of our students through healthy habits. Having a k-8 configuration fits better with the demand of our families wanting to see their students enrolled at GreenWood through the 8th grade, while providing GreenWood additional years of opportunity to impact student development and family support of healthy habits.

Our nation is in a health crisis. At GreenWood, we are seeing the impact of our HEALTH Values on students and families. Our families are supporting our HEALTH Values through their persistent support of our "Mindset for Health Card," documenting daily choices: reading, fruit and vegie intake, positive comments, sit-down meals, media, exercise, sugary drinks and volunteerism. It is remarkable to see our families support our mission with their efforts. Extending our school to 7-8th grades would expand the opportunities for our families and further the impact our culture of healthy habits will have on our students during the developing adolescent years.

Our HEALTH Values resonate well with our students as they use words like "environmental stewardship" to describe their efforts to care for themselves and others as they pick up paper on the floor, recycle their hand towels, pick up their table before heading to recess and cheering for their Grove at our weekly Forest Crew as Mr. Eric announces the winner of our weekly "Leave no Trace" schoolwide competition, even added it to a song to share their experience at GreenWood.

Our Charter goals are at the front of all we do at GreenWood. Our Board meets monthly to hold us to our charter commitments, including the work of academic progress, student health data, parent volunteerism and

community outreach. We have organized our school into Crews, providing a volunteering structure that has resulted in thousands of hours and a culture of togetherness. This year's theme, "We accomplish more together" has been more than just a t-shirt, but a strong description of the work we are seeing, here at our school.

Like their elementary experience, Upper Grove students in 8th Grade will continue to receive academic, behavior and physical health supports with their daily class schedule:

8:30-9 Intention Crew
9-10:30 Math
10:30-12 ELA
12-12:30 Lunch/ recess
12:30-2 Expedition/ Science/ Social Science
2-2:30 PE
2:30-3 Health
3-3:30 Reflection Crew

With this expansion of grades, GreenWood will be able to further its mission and expand its impact on our community. We will continue to document and monitor the progress of our goals in correlation to the academic, behavior and physical goals of our students to provide a model of education to the world that supports students, mind and body!

Governing Board Chair Signature — Date 1/8/2016

Charter School Principal/Director — Date Jan 8, 2016

Other measures reviewed by the State Charter School Board (do not include in amendment request).

In addition to setting five minimum standards, the State Charter School Board reviews additional measures in its Charter School Performance Standards report. Below is a table identifying these guidance measures. You are encouraged to complete this table in advance of submitting your amendment request to assist you in identifying information you may want to include in question number 8. You are encouraged to disaggregate where appropriate (i.e. by grade, or by subgroup) and to look at relevant comparison data (i.e. district data, other schools with similar types of students).

Indicator - Student attendance and enrollment				
Measure	**Metric**	**Best Practice**	**Fall 2015**	**Current**
Enrollment capacity	Fall enrollment ÷ maximum authorized enrollment	100.0%	405/535 76%	396/535 74%
Transfer Rate	Percentage of students continuously enrolled throughout the year (Fall Enrollment → YEWS)	Charter school median < 6.7%	405	396/ 97% retention
Student retention	Percentage of students re-enrolled from one year to the next (Fall Enrollment year 1 →Fall Enrollment year 2)	Charter school median > 82.6%	396	Intent to Return in 2016-17: 393/396
Low Income	Percentage of students qualifying as Low Income	N/A		54%
Ethnic/Racial Minority	Percentage of students identified as Minority	N/A		17%
Students with Disabilities (SWD)	Percentage of students identified as SWD	N/A		12%
English Learners (EL)	Percentage of students identified as EL	N/A		2%

Indicator - Student achievement level				
Measure	**Metric**	**Best Practice**	**Performance 2012**	**Performance 2013**
School Grade	Grade earned	≥ B		
UCAS Overall (Elementary Report)	Total points earned	State median > 434		
UCAS Overall (Secondary Report)	Total points earned	State median > 419		
Growth on state assessments by subject	MGP on CRTs	ELA: > 50 Math: > 50 Science: > 50		
Proficiency levels on state assessments by subject	Percent proficient on FRTs	ELA: > 83.6% Math: > 72.9% Science: > 72.6%		
Reading on Grade Level (grades 1 – 3)	Percentage of students reading on grade level, using Middle of Year designations	> 71.5%		
High school graduation rate	Percentage of students graduating high school calculated using Federal 4-year graduation rate formula	> 81.4%		
College entrance exam composite and subtest measures	Percentage of students reaching score predictive of college success (English – 18; Math – 22; Reading – 21; Science – 24)	English: > 61.9% Reading: > 52.4% Math: > 37.8% Science: > 29.0%		

Indicator – Financial performance and sustainability				
Measure	**Metric**	**Best Practice**	**2015**	**Current Mid Yr FY16**
Current ratio	Current Assets ÷ Current Liabilities	> 1.15	NA	1.64
Debt ratio	Total Liabilities ÷ Total Assets	< 0.9	NA	64
Maintain applicable bond covenants	No Default Certification, Audited Financial Statements	0	NA	0
Adherence to Budget	(Budgeted expenditure - Expenditure) ÷ Statutory budgeted expenditure	Within 5%	NA	0.55%
Occupancy costs	Facility Costs ÷ Total Operating Revenues	< 0.22	NA	18%
Days cash on hand (unrestricted)	(Cash + Investments) ÷ (Total Annual Operating Expenses ÷ 360)	30 – 60 days	NA	63

Indicator – Board performance and stewardship				
Measure	**Metric**	**Best Practice**		**Current**
Regulatory and reporting compliance	Percentage of required reports submitted to appropriate State entity complete, accurate, and on time	100%		100%
Board development	Percentage of governing board members passing all GBOT modules the last school year (applies to all schools opened during or after SY 2011)	100%		90%

CHARTER SCHOOL WORKSHEET
******PROJECTION ONLY******

Greenwood Academy

	Enrollment	Rating Factor	WPU Generated
Estimated enrollment (K)	54	0.55	29.7
Estimated enrollment (1-3)	176	0.9	158.4
Estimated enrollment (4-6)	195	0.9	175.5
Estimated enrollment (7-8)	43	0.99	42.57
Estimated enrollment (9-12)	0	1.2	0
Special Ed enrollment (K)	5.4		
Special Ed enrollment (1-12)	46.8		
Special Ed (Self-Contained)	5.22		
Number of Teachers (K-6)	17		
Number of Teachers (7-12)	2		
WPU Value	$2,972	*(Except for CTE Add-on and Special Ed.)*	
No. of Teachers (FTE) (CACTUS)	19		
School Administrators (CACTUS)			

Program Name	Rate	WPU Generated	Amount Generated
WPU Programs			
Regular Basic School:			
Regular WPU - K-12	See above	406.1700	$ 1,207,137
Professional Staff	0.059507	24.1700	71,833
Restricted Basic School:			
Special Ed--Add-on	1.0000	54.9900	149,903
Spec. Ed. Self-Contained	1.0000	5.2200	15,514
Special Ed-State Programs	Based on Programs		
Career and Technical Ed.	Based on Programs		
Class Size Reduction (K-8)	$261.97 per K-8 ADM		122,602
Total WPU Programs		490.5500	$ 1,566,989
Non-WPU Programs			
Related to Basic Programs:			
Flexible Allocation-WPU Distribution	$28.30 per WPU		$ 13,883
Special Populations			
Enhancement for At-Risk Students	$26.38 per student		12,346
Enhancement for Accelerated Studen	$5.00 per student		2,340
Other			
School Land Trust Program	$49.35 per student		23,096
State Liquor Control Tax			25,911
Reading Achievement Program	$15.81 per student-Guarantee Program		3,636
Charter Administrative Costs	$100 per student		46,800
Educator Salary Adjustment (ESA)	$5,215 per qualified educator plus benefits		99,085
ESA-School Administrators	$3,104 per qualified administrator		-
Library Books and Resources	$0.960162 per student	473.22	454
Local Replacement Dollars	Average $1,750 per student		828,135
Total Non-WPU			$ 1,055,686
One Time			
Teacher Materials/Supplies[1, 2]	$176.33 per eligible F.T.E.	19	3,350
			-
Total One Time			$ 3,350
ESTIMATED Total All State Funding			**$ 2,626,025**

[1]Steps one through three get $250; steps four or higher get $175
[2]Steps one through three get $200; steps four or higher get $150

Questions: Call Stacy Carroll @ 801-538-7958 ***Updated 09-16-15***

Greenwood Charter School	FY18	
Second Operational Year		
Number of Students:	468	
Grade Configuration:	K-7	
Revenue		
Child Nutrition Program (CNP) and Lunchroom Sales	$62,400	
Student Activities	$2,092	
Other	$15,000	
Total Revenue From Local Sources (1000)	**$79,492**	
Charter School Revolving Loan		
State Educational Funding	$2,626,025	
Total Revenue from State Sources (3000)	**$2,626,025**	
Lunch and Breakfast Reimbursement	164	$66,634
Restricted Federal Through State	$0	
Programs for the Disabled (IDEA)	$68,141	
Elementary and Secondary Education Act (ESEA)	$63,573	
Total Revenue from Federal Sources (4000)	**$198,348**	
Private Grants & Donations:	$0	
Source(s) *(specify)*	$0	
Loans:		
Commercial	$0	
Other *(specify)*	$0	
Prior Year Carryforward	$0	
Total Revenue from Other Sources (5000)	**$0**	
Total Revenue	**$2,903,864**	

Expenditures		**Number**	**Salary/Cost**	**Total**
	--- SALARIES ---			
10.131	Salaries - Teachers	19.00	$38,000	$722,000
10.132	Salaries - Substitute Teachers	0.00	$0	$20,955
10.161	Salaries - Teacher Aides and Paraprofessionals	12.00	$13,000	$156,000
10.100	Salaries - Other 1000-Instruction	1.00	$42,500	$42,500
	Total **10 (1000)-INSTRUCTION** Salaries (100)			**$941,455**
21.141	Salaries - Attendance and Social Work Personnel	0.00	$0	$0
21.142	Salaries - Guidance Personnel	0.00	$0	$0
21.143	Salaries - Health Services Personnel	0.00	$0	$0
21.144	Salaries - Psychological Personnel	0.00	$0	$0
21.152	Salaries - Secretarial and Clerical	2.00	$25,000	$50,000
21.100	Salaries - Other 2100-Student Support	0.00	$0	$0
	Total - STUDENT SUPPORT Salaries (100)			**$50,000**
22.145	Salaries - Media Personnel - Certified	0.00	$35,000	$0
22.162	Salaries - Media Personnel - Noncertified	0.00	$0	$0
22.100	Salaries - Other 2200-Instructional Staff Support	0.00	$0	$0
	Total - **INSTRUCTIONAL STAFF SUPPORT** Salaries (100)			**$0**
24.121	Salaries - Principals and Assistants	1.00	$76,500	$76,500
24.152	Salaries - Secretarial and Clerical	2.00	$22,500	$45,000
	Total **-SCHOOL ADMINISTRATION** Salaries (100)			**$121,500**
26.100	Salaries - Operation & Maintenance of Facilities	1.00	$28,000	$28,000
	Total **-OPERATION & MAINT OF FACILITIES** Salaries (100)			**$28,000**
31.100	Salaries - Food Services	3.00	$17,500	$52,500
	Total **-FOOD SERVICES** Salaries (100)			**$52,500**
	TOTAL - ALL SALARIES (100)			**$1,193,455**
	--- BENEFITS ---			

10.210	Retirement - Instruction	6%	$722,000	$43,320
21.210	Retirement - Student Support	6%	$50,000	$3,000
22.210	Retirement - Instructional Staff Support	6%	$0	$0
24.210	Retirement - School Administration	6%	$121,500	$7,290
26.210	Retirement - Operation & Main of Facilities	6%	$28,000	$1,680
31.210	Retirement - Food Services	6%	$35,000	$2,100
	Total - All Retirement			**$57,390**
10.220	Social Security/FICA/Unemployment/Workers Comp - Instruction	10%	$941,455	$94,146
21.220	Social Security/FICA/Unemployment/Workers Comp - Student Support	10%	$50,000	$5,000
24.220	Social Security/FICA/Unemployment/Workers Comp -School Administrat	10%	$121,500	$12,150
26.220	Social Security/FICA/Unemployment/Workers Comp - Operation & Maint	10%	$28,000	$2,800
31.220	Social Security/FICA/Unemployment/Workers Comp - Food Services	10%	$52,500	$5,250
	Total - Social Security/FICA/Unemployment/Workers Comp			**$119,346**
10.240	Insurance (Health/Dental/Life) - Instruction	16%	$722,000	$115,520
21.240	Insurance (Health/Dental/Life) - Student Support	16%	$50,000	$8,000
24.240	Insurance (Health/Dental/Life) - School Administration	16%	$121,500	$19,440
26.240	Insurance (Health/Dental/Life) - Operation & Maintenance of Facilities	16%	$28,000	$4,480
31.240	Insurance (Health/Dental/Life) - Food Services	16%	$35,000	$5,600
	Total- All Insurance(Health/Dental/Life)			**$153,040**
10.200	Other Benefits *(specify)* - Instruction	2%	$722,000	$14,440
21.200	Other Benefits *(specify)* - Student Support	2%	$50,000	$1,000
24.200	Other Benefits *(specify)* - School Administration	2%	$121,500	$2,430
26.200	Other Benefits *(specify)* - Operation & Maintenance of Facilities	2%	$28,000	$560
31.200	Other Benefits *(specify)* - Food Services	2%	$35,000	$700
	Total - All Other Insurance			**$19,130**
	TOTAL ALL BENEFITS (200)			**$348,906**
	--- PURCHASED PROFESSIONAL & TECHNICAL SERVICES ---			
10.300	Purchased Prof & Tech Services - Instruction			$48,700
21.300	Purchased Prof & Tech Services - Student Support			$48,000
22.300	Purchased Prof & Tech Services - Instructional Staff Support			$34,000
24.300	Purchased Prof & Tech Services - School Administration			$82,800
26.300	Purchased Prof & Tech Services - Operation & Maintenance of Facilities			$0
31.300	Purchased Prof & Tech Services - Food Services			$0
	TOTAL - ALL PURCHASED PROF & TECH SERVICES (300)			**$213,500**
	--- PURCHASED PROPERTY SERVICES ---			
26.400	Purchased Property Services			$28,000
26.441	Rental of Land & Buildings			$560,000
26.450	Construction and Remodeling			$10,000
	TOTAL - ALL PURCHASED PROPERTY SERVICES (400)			**$598,000**
	--- OTHER PURCHASED SERVICES ---			
27.510	Student Transportation services			$0
24.520	Insurance(other than employee benefits - e.g. D&O)			$0
45.521	Property Insurance			$3,000
45.522	Liability Insurance			$13,000
10.530	Communication(telephone and other)			$7,000
21.530	Communication(telephone and other)			$8,000
24.530	Communication(telephone and other)			$0
26.530	Communication(telephone and other)			$0
24.540	Advertising			$7,500
10.550	Printing and Binding			$0
21.550	Printing and Binding			$0
24.550	Printing and Binding			$0

10.560	Tuition			$3,000
21.570	Food Service Management			$0
21.580	Travel/Per Diem			$2,000
24.580	Travel/Per Diem			$12,000
26.580	Travel/Per Diem			$0
10.590	Inter-educational, Interagency Purchased Services			$0
	TOTAL - OTHER PURCHASED SERVICES (500)			**$55,500**
	--- SUPPLIES ---			
10.600	Instructional Supplies	0	$0	$22,000
10.641	Textbooks	0	$0	$60,000
21.600	Supplies - Student Support Services	0	$0	$22,000
22.644	Library Books	0	$0	$8,000
22.650	Periodicals	0	$0	$0
24.600	Supplies - School Administration	0	$0	$20,000
26.600	Supplies - Operation & Maintenance of Facilities	0	$0	$54,000
31.600	Supplies - Food Service	0	$0	$0
31.630	Food - Food Service			$77,000
	TOTAL - ALL SUPPLIES (600)			**$263,000**
	--- PROPERTY ---			
10.700	Property (Instructional Equipment) - Instruction			$0
21.700	Property - Student Support Services			$0
24.700	Property - School Administration			$0
26.700	Property - Operation & Maintenance of Facilities			$3,000
31.700	Property - Food Services			$0
31.780	Depreciation - Kitchen Equipment Depreciation			$0
49.710	Land and Improvements			$0
49.720	Buildings			$0
27.732	School Buses			$0
10.733	Furniture and Fixtures - Instruction			$30,000
24.733	Furniture and Fixtures - School Administration			$0
21.733	Furniture and Fixtures - Student Support Services			$0
10.734	Technology Equipment - Instruction			$20,000
24.734	Technology Equipment - School Administration			$0
21.734	Technology Equipment - Student Support Services			$0
27.735	Non-Bus Vehicles			$0
10.739	Other Equipment - Instruction			$0
21.739	Other Equipment - Student Support Services			$3,000
24.739	Other Equipment - School Administration			$0
	TOTAL - ALL PROPERTY (700)			**$56,000**
	--- OTHER OBJECTS ---			
10.800	Other Objects- Instruction			$0
21.800	Other Objects- Student Support			$0
24.800	Other Objects- School Administration			$0
26.800	Other Objects - Operation & Maintenance of Facilities			$0
31.800	Other Objects - Food Services			$0
45.800	Other Objects - Building Acquisition			$0
	Total - All Other Objects			$0
10.810	Dues and Fees - Instruction			$0
21.810	Dues and Fees - Student Support			$10,000
24.810	Dues and Fees -School Administration			$5,000
26.810	Dues and Fees - Operation & Maintenance of Facilities			$0
	Total - All Dues and Fees			$0

	TOTAL - OTHER OBJECTS (800)		**$15,000**
	Total Building Acquisition & Instruction (4500)		
45.830	Interest		$3,000
45.840	Redemption of Principal		$26,000
	Total other financing sources (uses) and other items		**$29,000**

1000	Total Local		$79,492
3000	Total State		$2,626,025
4000	Total Federal		$198,348
	TOTAL REVENUES		**$2,903,864**
100	Salaries		$1,193,455
200	Employee Benefits		$348,906
300	Purchased Professional and Technical Services		$213,500
400	Purchased Property Services		$598,000
500	Other Purchased Services		$55,500
600	Supplies		$263,000
700	Property		$56,000
800	Other Objects		$29,000
	TOTAL EXPENDITURES		**$2,757,361**

Excess or Deficiency of Revenues over Expenditures			**$146,504**
Other Sources of Funding (5000)			**$0**
Net Asset Balance (Fund Balance)			**$146,504**
Reserves as Percentage of Total Revenue (Net Assets / Total Revenue)			**5%**
Percentage of Funding Contributed to Reserve Balance (Ttl Rev - Ttl Exp / Ttl Rev = >5%)			**0.050451264**
Necessary Closure Fund (2 months Purch Prop Serv + Other)			**$104,500**

CHARTER SCHOOL WORKSHEET
******PROJECTION ONLY******

Greenwood Academy

	Enrollment	Rating Factor	WPU Generated
Estimated enrollment (K)	54	0.55	29.7
Estimated enrollment (1-3)	176	0.9	158.4
Estimated enrollment (4-6)	196	0.9	176.4
Estimated enrollment (7-8)	96	0.99	95.04
Estimated enrollment (9-12)	0	1.2	0
Special Ed enrollment (K)	5.4		
Special Ed enrollment (1-12)	46.8		
Special Ed (Self-Contained)	5.22		
Number of Teachers (K-6)	17		
Number of Teachers (7-12)	4		
WPU Value	$3,058	*(Except for CTE Add-on and Special Ed.)*	
No. of Teachers (FTE) (CACTUS)	21		
School Administrators (CACTUS)			
Prior Year WPUs	406.17		
Low Income Students-prior year	0		

Program Name	Rate	WPU Generated	Amount Generated
WPU Programs			
Regular Basic School:			
Regular WPU - K-12	See above	459.5400	$ 1,405,087
Professional Staff	0.059507	27.3458	83,612
Restricted Basic School:			
Special Ed--Add-on	1.0000	54.9900	149,903
Spec. Ed. Self-Contained	1.0000	5.2200	15,961
Special Ed Pre-School	1.0000	5.2200	15,961
Special Ed-State Programs	Based on Programs		
Career and Technical Ed.	Based on Programs		
Class Size Reduction (K-8)	$261.97 per K-8 ADM		136,748
Total WPU Programs		552.3158	$ 1,807,271
Non-WPU Programs			
Related to Basic Programs:			
Flexible Allocation-WPU Distribution	$28.30 per WPU		$ 15,631
Special Populations			
Enhancement for At-Risk Students	$26.38 per student		13,770
Enhancement for Accelerated Studen	$5.00 per student		2,610
Other			
School Land Trust Program	$49.35 per student		25,761
Reading Achievement Program	$15.81 per student-Guarantee Program		3,636
	$1.33 per K-3 student		540
	$29.94 per low income student		-
Charter Administrative Costs	$100 per student		52,200
Educator Salary Adjustment (ESA)	$5,215 per qualified educator plus benefits		109,515
ESA-School Administrators	$3,104 per qualified administrator		-
Library Books and Resources	$0.960162 per student	527.22	506
Local Replacement Dollars	Average $1,760 per student		927,907
Total Non-WPU			$ 1,152,077
One Time			
Teacher Materials/Supplies[1, 2]	$176.33 per eligible F.T.E.	21	3,703
			-
Total One Time			$ 3,703
ESTIMATED Total All State Funding			**$ 2,963,051**

[1]Steps one through three get $250; steps four or higher get $175
[2]Steps one through three get $200; steps four or higher get $150

Questions: Call Stacy Carroll @ 801-538-7958 ***Updated 04-10-14***

Greenwood Academy	FY19	
Second Operational Year		
Number of Students:	522	
Grade Configuration:	K-8	
Revenue		
Child Nutrition Program (CNP) and Lunchroom Sales	$69,600	
Student Activities	$2,333	
Other	$15,000	
Total Revenue From Local Sources (1000)	**$86,933**	
Charter School Revolving Loan		
State Educational Funding	$2,963,051	
Total Revenue from State Sources (3000)	**$2,963,051**	
Lunch and Breakfast Reimbursement	183	$74,322
Restricted Federal Through State	$0	
Programs for the Disabled (IDEA)	$76,003	
Elementary and Secondary Education Act (ESEA)	$70,908	
Total Revenue from Federal Sources (4000)	**$221,234**	
Private Grants & Donations:	$0	
Source(s) *(specify)*	$0	
Loans:		
Commercial	$0	
Other *(specify)*	$0	
Prior Year Carryforward	$0	
Total Revenue from Other Sources (5000)	**$0**	
Total Revenue	**$3,271,218**	

Expenditures		**Number**	**Salary/Cost**	**Total**
	--- SALARIES ---			
10.131	Salaries - Teachers	21.00	$38,760	$813,960
10.132	Salaries - Substitute Teachers	0.00	$0	$20,955
10.161	Salaries - Teacher Aides and Paraprofessionals	12.00	$13,260	$159,120
10.100	Salaries - Other 1000-Instruction	1.00	$43,350	$43,350
	Total **10 (1000)-INSTRUCTION** Salaries (100)			**$1,037,385**
21.141	Salaries - Attendance and Social Work Personnel	0.00	$0	$0
21.142	Salaries - Guidance Personnel	0.00	$0	$0
21.143	Salaries - Health Services Personnel	0.00	$0	$0
21.144	Salaries - Psychological Personnel	0.00	$0	$0
21.152	Salaries - Secretarial and Clerical	3.00	$26,000	$78,000
21.100	Salaries - Other 2100-Student Support	0.00	$0	$0
	Total - STUDENT SUPPORT Salaries (100)			**$78,000**
22.145	Salaries - Media Personnel - Certified	0.00	$35,000	$0
22.162	Salaries - Media Personnel - Noncertified	0.00	$0	$0
22.100	Salaries - Other 2200-Instructional Staff Support	0.00	$0	$0
	Total - **INSTRUCTIONAL STAFF SUPPORT** Salaries (100)			**$0**
24.121	Salaries - Principals and Assistants	1.50	$78,030	$117,045
24.152	Salaries - Secretarial and Clerical	2.00	$23,000	$46,000
	Total **-SCHOOL ADMINISTRATION** Salaries (100)			**$163,045**
26.100	Salaries - Operation & Maintenance of Facilities	1.00	$29,000	$29,000
	Total **-OPERATION & MAINT OF FACILITIES** Salaries (100)			**$29,000**
31.100	Salaries - Food Services	3.00	$18,000	$54,000
	Total **-FOOD SERVICES** Salaries (100)			**$54,000**
	TOTAL - ALL SALARIES (100)			**$1,361,430**
	--- BENEFITS ---			

10.210	Retirement - Instruction	6%	$813,960	$48,838
21.210	Retirement - Student Support	6%	$78,000	$4,680
22.210	Retirement - Instructional Staff Support	6%	$0	$0
24.210	Retirement - School Administration	6%	$163,045	$9,783
26.210	Retirement - Operation & Main of Facilities	6%	$29,000	$1,740
31.210	Retirement - Food Services	6%	$35,000	$2,100
	Total - All Retirement			**$67,140**
10.220	Social Security/FICA/Unemployment/Workers Comp - Instruction	10%	$1,037,385	$103,739
21.220	Social Security/FICA/Unemployment/Workers Comp - Student Support	10%	$78,000	$7,800
24.220	Social Security/FICA/Unemployment/Workers Comp -School Administrat	10%	$163,045	$16,305
26.220	Social Security/FICA/Unemployment/Workers Comp - Operation & Maint	10%	$29,000	$2,900
31.220	Social Security/FICA/Unemployment/Workers Comp - Food Services	10%	$54,000	$5,400
	Total - Social Security/FICA/Unemployment/Workers Comp			**$136,143**
10.240	Insurance (Health/Dental/Life) - Instruction	16%	$813,960	$130,234
21.240	Insurance (Health/Dental/Life) - Student Support	16%	$78,000	$12,480
24.240	Insurance (Health/Dental/Life) - School Administration	16%	$163,045	$26,087
26.240	Insurance (Health/Dental/Life) - Operation & Maintenance of Facilities	16%	$29,000	$4,640
31.240	Insurance (Health/Dental/Life) - Food Services	16%	$35,000	$5,600
	Total- All Insurance(Health/Dental/Life)			**$179,041**
10.200	Other Benefits *(specify)* - Instruction	2%	$813,960	$16,279
21.200	Other Benefits *(specify)* - Student Support	2%	$78,000	$1,560
24.200	Other Benefits *(specify)* - School Administration	2%	$163,045	$3,261
26.200	Other Benefits *(specify)* - Operation & Maintenance of Facilities	2%	$29,000	$580
31.200	Other Benefits *(specify)* - Food Services	2%	$35,000	$700
	Total - All Other Insurance			**$22,380**
	TOTAL ALL BENEFITS (200)			**$404,704**
	--- PURCHASED PROFESSIONAL & TECHNICAL SERVICES ---			
10.300	Purchased Prof & Tech Services - Instruction			$50,000
21.300	Purchased Prof & Tech Services - Student Support			$50,000
22.300	Purchased Prof & Tech Services - Instructional Staff Support			$35,000
24.300	Purchased Prof & Tech Services - School Administration			$85,000
26.300	Purchased Prof & Tech Services - Operation & Maintenance of Facilities			$0
31.300	Purchased Prof & Tech Services - Food Services			$0
	TOTAL - ALL PURCHASED PROF & TECH SERVICES (300)			**$220,000**
	--- PURCHASED PROPERTY SERVICES ---			
26.400	Purchased Property Services			$28,000
26.441	Rental of Land & Buildings			$600,000
26.450	Construction and Remodeling			$10,000
	TOTAL - ALL PURCHASED PROPERTY SERVICES (400)			**$638,000**
	--- OTHER PURCHASED SERVICES ---			
27.510	Student Transportation services			$0
24.520	Insurance(other than employee benefits - e.g. D&O)			$0
45.521	Property Insurance			$4,000
45.522	Liability Insurance			$15,000
10.530	Communication(telephone and other)			$8,000
21.530	Communication(telephone and other)			$10,000
24.530	Communication(telephone and other)			$0
26.530	Communication(telephone and other)			$0
24.540	Advertising			$10,000
10.550	Printing and Binding			$0
21.550	Printing and Binding			$0
24.550	Printing and Binding			$0

10.560	Tuition			$5,000
21.570	Food Service Management			$0
21.580	Travel/Per Diem			$5,000
24.580	Travel/Per Diem			$15,000
26.580	Travel/Per Diem			$0
10.590	Inter-educational, Interagency Purchased Services			$0
	TOTAL - OTHER PURCHASED SERVICES (500)			**$72,000**
	--- SUPPLIES ---			
10.600	Instructional Supplies	0	$0	$24,538
10.641	Textbooks	0	$0	$66,923
21.600	Supplies - Student Support Services	0	$0	$25,000
22.644	Library Books	0	$0	$10,000
22.650	Periodicals	0	$0	$0
24.600	Supplies - School Administration	0	$0	$25,000
26.600	Supplies - Operation & Maintenance of Facilities	0	$0	$60,000
31.600	Supplies - Food Service	0	$0	$0
31.630	Food - Food Service			$80,000
	TOTAL - ALL SUPPLIES (600)			**$291,462**
	--- PROPERTY ---			
10.700	Property (Instructional Equipment) - Instruction			$0
21.700	Property - Student Support Services			$0
24.700	Property - School Administration			$0
26.700	Property - Operation & Maintenance of Facilities			$5,000
31.700	Property - Food Services			$0
31.780	Depreciation - Kitchen Equipment Depreciation			$0
49.710	Land and Improvements			$0
49.720	Buildings			$0
27.732	School Buses			$0
10.733	Furniture and Fixtures - Instruction			$35,000
24.733	Furniture and Fixtures - School Administration			$0
21.733	Furniture and Fixtures - Student Support Services			$0
10.734	Technology Equipment - Instruction			$25,000
24.734	Technology Equipment - School Administration			$0
21.734	Technology Equipment - Student Support Services			$0
27.735	Non-Bus Vehicles			$0
10.739	Other Equipment - Instruction			$0
21.739	Other Equipment - Student Support Services			$5,000
24.739	Other Equipment - School Administration			$0
	TOTAL - ALL PROPERTY (700)			**$70,000**
	--- OTHER OBJECTS ---			
10.800	Other Objects- Instruction			$0
21.800	Other Objects- Student Support			$0
24.800	Other Objects- School Administration			$0
26.800	Other Objects - Operation & Maintenance of Facilities			$0
31.800	Other Objects - Food Services			$0
45.800	Other Objects - Building Acquisition			$0
	Total - All Other Objects			$0
10.810	Dues and Fees - Instruction			$0
21.810	Dues and Fees - Student Support			$10,000
24.810	Dues and Fees -School Administration			$5,000
26.810	Dues and Fees - Operation & Maintenance of Facilities			$0
	Total - All Dues and Fees			$0

TOTAL - OTHER OBJECTS (800)			**$15,000**
Total Building Acquisition & Instruction (4500)			
45.830	Interest		$3,000
45.840	Redemption of Principal		$26,000
Total other financing sources (uses) and other items			**$29,000**

1000	Total Local		$86,933
3000	Total State		$2,963,051
4000	Total Federal		$221,234
TOTAL REVENUES			**$3,271,218**
100	Salaries		$1,361,430
200	Employee Benefits		$404,704
300	Purchased Professional and Technical Services		$220,000
400	Purchased Property Services		$638,000
500	Other Purchased Services		$72,000
600	Supplies		$291,462
700	Property		$70,000
800	Other Objects		$29,000
TOTAL EXPENDITURES			**$3,086,596**
Excess or Deficiency of Revenues over Expenditures			**$184,622**
Other Sources of Funding (5000)			**$0**
Net Asset Balance (Fund Balance)			**$184,622**
Reserves as Percentage of Total Revenue (Net Assets / Total Revenue)			**6%**
Percentage of Funding Contributed to Reserve Balance (Ttl Rev - Ttl Exp / Ttl Rev = >5%)			**0.056438248**
Necessary Closure Fund (2 months Purch Prop Serv + Other)			**$111,167**

CHARTER SCHOOL WORKSHEET
******PROJECTION ONLY******

Greenwood Academy

		Enrollment	Rating Factor	WPU Generated
Estimated enrollment (K)	54		0.55	29.7
Estimated enrollment (1-3)	162		0.9	145.8
Estimated enrollment (4-6)	196		0.9	176.4
Estimated enrollment (7-8)	118		0.99	116.82
Estimated enrollment (9-12)	0		1.2	0
Special Ed Pre-School				
Special Ed enrollment (K)		16.2		
Special Ed enrollment (1-12)		31.4		
Special Ed (Self-Contained)		4.76		
Number of Teachers (K-6)	17			
Number of Teachers (7-12)	5			
WPU Value	$3,146		*(Except for CTE Add-on and Special Ed.)*	
No. of Teachers (FTE) (CACTUS)	22			
School Administrators (CACTUS)	0			
Prior Year WPUs	459.54			
Low Income Students-prior year	0			

Program Name	Rate	WPU Generated	Amount Generated
WPU Programs			
Regular Basic School:			
Regular WPU - K-12	See above	468.7200	$ 1,474,626
Professional Staff	0.059507	27.8921	87,751
Restricted Basic School:			
Special Ed--Add-on	1.0000	45.0700	122,861
Spec. Ed. Self-Contained	1.0000	4.7600	14,975
Special Ed Pre-School	1.0000	0.0000	-
Special Ed-State Programs	Based on Programs		
Career and Technical Ed.	Based on Programs		
Class Size Reduction (K-8)	$261.97 per K-8 ADM		138,844
Total WPU Programs		546.4421	$ 1,839,057
Non-WPU Programs			
Related to Basic Programs:			
Flexible Allocation-WPU Distribution	$28.30 per WPU		$ 15,464
Special Populations			
Enhancement for At-Risk Students	$26.38 per student		13,981
Enhancement for Accelerated Studen	$5.00 per student		2,650
Other			
School Land Trust Program	$49.35 per student		26,156
Reading Achievement Program	$15.81 per student-Guarantee Program		3,415
	$1.33 per K-3 student		611
	$29.94 per low income student		-
Charter Administrative Costs	$100 per student		53,000
Educator Salary Adjustment (ESA)	$5,215 per qualified educator plus benefits		114,730
ESA-School Administrators	$3,104 per qualified administrator		-
Library Books and Resources	$0.960162 per student	534.76	513
Local Replacement Dollars	Average $1,760 per student		941,178
Total Non-WPU			$ 1,171,698
One Time			
Teacher Materials/Supplies[1, 2]	$176.33 per eligible F.T.E.	22	3,879
			-
Total One Time			$ 3,879
ESTIMATED Total All State Funding			**$ 3,014,635**

[1]Steps one through three get $250; steps four or higher get $175
[2]Steps one through three get $200; steps four or higher get $150

Questions: Call Stacy Carroll @ 801-538-7958 ***Updated 04-10-14***

Greenwood Academy	FY20	
Second Operational Year		
Number of Students:	530	
Revenue		
Child Nutrition Program (CNP) and Lunchroom Sales	$70,667	
Student Activities	$2,369	
Other	$15,000	
Total Revenue From Local Sources (1000)	**$88,035**	
Charter School Revolving Loan		
State Educational Funding	$3,014,635	
Total Revenue from State Sources (3000)	**$3,014,635**	
Lunch and Breakfast Reimbursement	186	$75,461
Restricted Federal Through State	$0	
Programs for the Disabled (IDEA)	$77,168	
Elementary and Secondary Education Act (ESEA)	$71,995	
Total Revenue from Federal Sources (4000)	**$224,625**	
Private Grants & Donations:	$0	
Source(s) *(specify)*	$0	
Loans:		
Commercial	$0	
Other *(specify)*	$0	
Prior Year Carryforward	$0	
Total Revenue from Other Sources (5000)	**$0**	
Total Revenue	**$3,327,294**	

Expenditures		**Number**	**Salary/Cost**	**Total**
	--- SALARIES ---			
10.131	Salaries - Teachers	22.00	$39,535	$869,774
10.132	Salaries - Substitute Teachers	0.00	$0	$20,955
10.161	Salaries - Teacher Aides and Paraprofessionals	12.00	$13,525	$162,302
10.100	Salaries - Other 1000-Instruction	1.00	$44,217	$44,217
	Total **10 (1000)-INSTRUCTION** Salaries (100)			**$1,097,249**
21.141	Salaries - Attendance and Social Work Personnel	0.00	$0	$0
21.142	Salaries - Guidance Personnel	0.00	$0	$0
21.143	Salaries - Health Services Personnel	0.00	$0	$0
21.144	Salaries - Psychological Personnel	0.00	$0	$0
21.152	Salaries - Secretarial and Clerical	2.00	$27,000	$54,000
21.100	Salaries - Other 2100-Student Support	0.00	$0	$0
	Total - STUDENT SUPPORT Salaries (100)			**$54,000**
22.145	Salaries - Media Personnel - Certified	0.00	$35,000	$0
22.162	Salaries - Media Personnel - Noncertified	0.00	$0	$0
22.100	Salaries - Other 2200-Instructional Staff Support	0.00	$0	$0
	Total - **INSTRUCTIONAL STAFF SUPPORT** Salaries (100)			**$0**
24.121	Salaries - Principals and Assistants	1.50	$79,591	$119,386
24.152	Salaries - Secretarial and Clerical	2.00	$24,000	$48,000
	Total **-SCHOOL ADMINISTRATION** Salaries (100)			**$167,386**
26.100	Salaries - Operation & Maintenance of Facilities	1.00	$30,000	$30,000
	Total **-OPERATION & MAINT OF FACILITIES** Salaries (100)			**$30,000**
31.100	Salaries - Food Services	3.00	$19,000	$57,000
	Total **-FOOD SERVICES** Salaries (100)			**$57,000**
	TOTAL - ALL SALARIES (100)			**$1,405,635**
	--- BENEFITS ---			
10.210	Retirement - Instruction	6%	$869,774	$52,186

21.210	Retirement - Student Support	6%	$54,000	$3,240
22.210	Retirement - Instructional Staff Support	6%	$0	$0
24.210	Retirement - School Administration	6%	$167,386	$10,043
26.210	Retirement - Operation & Main of Facilities	6%	$30,000	$1,800
31.210	Retirement - Food Services	6%	$35,000	$2,100
	Total - All Retirement			**$69,370**
10.220	Social Security/FICA/Unemployment/Workers Comp - Instruction	10%	$1,097,249	$109,725
21.220	Social Security/FICA/Unemployment/Workers Comp - Student Support	10%	$54,000	$5,400
24.220	Social Security/FICA/Unemployment/Workers Comp -School Administrat	10%	$167,386	$16,739
26.220	Social Security/FICA/Unemployment/Workers Comp - Operation & Maint	10%	$30,000	$3,000
31.220	Social Security/FICA/Unemployment/Workers Comp - Food Services	10%	$57,000	$5,700
	Total - Social Security/FICA/Unemployment/Workers Comp			**$140,563**
10.240	Insurance (Health/Dental/Life) - Instruction	16%	$869,774	$139,164
21.240	Insurance (Health/Dental/Life) - Student Support	16%	$54,000	$8,640
24.240	Insurance (Health/Dental/Life) - School Administration	16%	$167,386	$26,782
26.240	Insurance (Health/Dental/Life) - Operation & Maintenance of Facilities	16%	$30,000	$4,800
31.240	Insurance (Health/Dental/Life) - Food Services	16%	$35,000	$5,600
	Total- All Insurance(Health/Dental/Life)			**$184,986**
10.200	Other Benefits *(specify)* - Instruction	2%	$869,774	$17,395
21.200	Other Benefits *(specify)* - Student Support	2%	$54,000	$1,080
24.200	Other Benefits *(specify)* - School Administration	2%	$167,386	$3,348
26.200	Other Benefits *(specify)* - Operation & Maintenance of Facilities	2%	$30,000	$600
31.200	Other Benefits *(specify)* - Food Services	2%	$35,000	$700
	Total - All Other Insurance			**$23,123**
	TOTAL ALL BENEFITS (200)			**$418,042**
	--- PURCHASED PROFESSIONAL & TECHNICAL SERVICES ---			
10.300	Purchased Prof & Tech Services - Instruction			$50,000
21.300	Purchased Prof & Tech Services - Student Support			$50,000
22.300	Purchased Prof & Tech Services - Instructional Staff Support			$35,000
24.300	Purchased Prof & Tech Services - School Administration			$85,000
26.300	Purchased Prof & Tech Services - Operation & Maintenance of Facilities			$0
31.300	Purchased Prof & Tech Services - Food Services			$0
	TOTAL - ALL PURCHASED PROF & TECH SERVICES (300)			**$220,000**
	--- PURCHASED PROPERTY SERVICES ---			
26.400	Purchased Property Services			$28,000
26.441	Rental of Land & Buildings			$600,000
26.450	Construction and Remodeling			$10,000
	TOTAL - ALL PURCHASED PROPERTY SERVICES (400)			**$638,000**
	--- OTHER PURCHASED SERVICES ---			
27.510	Student Transportation services			$0
24.520	Insurance(other than employee benefits - e.g. D&O)			$0
45.521	Property Insurance			$4,000
45.522	Liability Insurance			$15,000
10.530	Communication(telephone and other)			$8,000
21.530	Communication(telephone and other)			$10,000
24.530	Communication(telephone and other)			$0
26.530	Communication(telephone and other)			$0
24.540	Advertising			$10,000
10.550	Printing and Binding			$0
21.550	Printing and Binding			$0
24.550	Printing and Binding			$0
10.560	Tuition			$5,000

21.570	Food Service Management			$0
21.580	Travel/Per Diem			$5,000
24.580	Travel/Per Diem			$15,000
26.580	Travel/Per Diem			$0
10.590	Inter-educational, Interagency Purchased Services			$0
	TOTAL - OTHER PURCHASED SERVICES (500)			**$72,000**
	--- SUPPLIES ---			
10.600	Instructional Supplies	0	$0	$24,538
10.641	Textbooks	0	$0	$66,923
21.600	Supplies - Student Support Services	0	$0	$25,000
22.644	Library Books	0	$0	$10,000
22.650	Periodicals	0	$0	$0
24.600	Supplies - School Administration	0	$0	$25,000
26.600	Supplies - Operation & Maintenance of Facilities	0	$0	$60,000
31.600	Supplies - Food Service	0	$0	$0
31.630	Food - Food Service			$80,000
	TOTAL - ALL SUPPLIES (600)			**$291,462**
	--- PROPERTY ---			
10.700	Property (Instructional Equipment) - Instruction			$0
21.700	Property - Student Support Services			$0
24.700	Property - School Administration			$0
26.700	Property - Operation & Maintenance of Facilities			$5,000
31.700	Property - Food Services			$0
31.780	Depreciation - Kitchen Equipment Depreciation			$0
49.710	Land and Improvements			$0
49.720	Buildings			$0
27.732	School Buses			$0
10.733	Furniture and Fixtures - Instruction			$35,000
24.733	Furniture and Fixtures - School Administration			$0
21.733	Furniture and Fixtures - Student Support Services			$0
10.734	Technology Equipment - Instruction			$25,000
24.734	Technology Equipment - School Administration			$0
21.734	Technology Equipment - Student Support Services			$0
27.735	Non-Bus Vehicles			$0
10.739	Other Equipment - Instruction			$0
21.739	Other Equipment - Student Support Services			$5,000
24.739	Other Equipment - School Administration			$0
	TOTAL - ALL PROPERTY (700)			**$70,000**
	--- OTHER OBJECTS ---			
10.800	Other Objects- Instruction			$0
21.800	Other Objects- Student Support			$0
24.800	Other Objects- School Administration			$0
26.800	Other Objects - Operation & Maintenance of Facilities			$0
31.800	Other Objects - Food Services			$0
45.800	Other Objects - Building Acquisition			$0
	Total - All Other Objects			$0
10.810	Dues and Fees - Instruction			$0
21.810	Dues and Fees - Student Support			$10,000
24.810	Dues and Fees -School Administration			$5,000
26.810	Dues and Fees - Operation & Maintenance of Facilities			$0
	Total - All Dues and Fees			$0
	TOTAL - OTHER OBJECTS (800)			**$15,000**

Total Building Acquisition & Instruction (4500)			
45.830	Interest		$3,000
45.840	Redemption of Principal		$26,000
Total other financing sources (uses) and other items			**$29,000**

1000	Total Local		$88,035
3000	Total State		$3,014,635
4000	Total Federal		$224,625
TOTAL REVENUES			**$3,327,294**
100	Salaries		$1,405,635
200	Employee Benefits		$418,042
300	Purchased Professional and Technical Services		$220,000
400	Purchased Property Services		$638,000
500	Other Purchased Services		$72,000
600	Supplies		$291,462
700	Property		$70,000
800	Other Objects		$29,000
TOTAL EXPENDITURES			**$3,144,138**
Excess or Deficiency of Revenues over Expenditures			**$183,156**
Other Sources of Funding (5000)			**$0**
Net Asset Balance (Fund Balance)			**$183,156**
Reserves as Percentage of Total Revenue (Net Assets / Total Revenue)			**6%**
Percentage of Funding Contributed to Reserve Balance (Ttl Rev - Ttl Exp / Ttl Rev = >5%)			**0.055046545**
Necessary Closure Fund (2 months Purch Prop Serv + Other)			**$111,167**